



USA FINANCIAL
& Tax Services, LLC

SOCIAL SECURITY STRATEGIES & YOUR RETIREMENT FUTURE

Educational Workshop
Easton Public Library
March 13th at 6:00pm

Social Security changes can affect Your Retirement

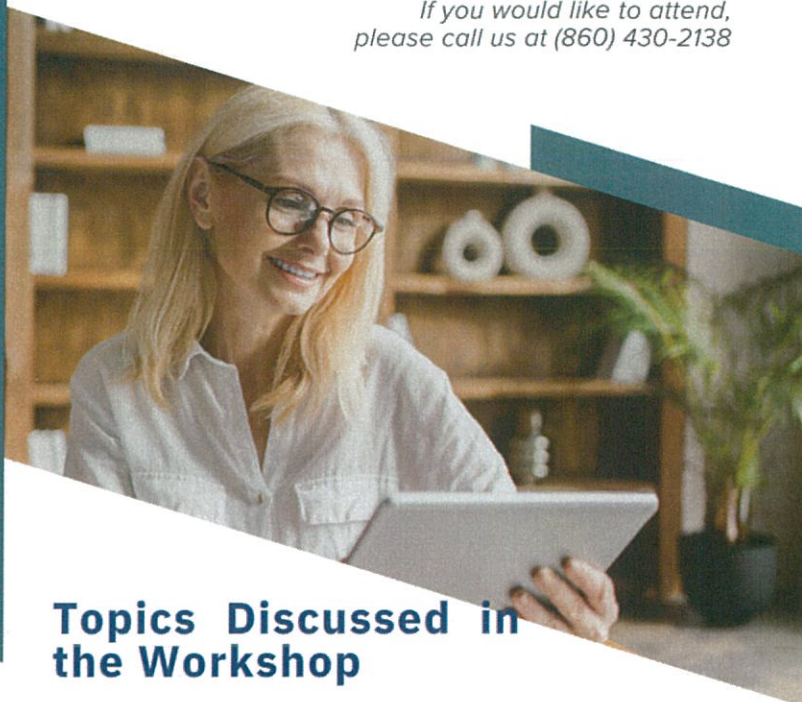
Retirement is one of the most important life events many of us will ever experience. When to collect Social Security may be the single most important decision you make in context of planning your retirement. Laws and regulation have changed on social security and you need to keep yourself informed on these and other issues that pertain to Social Security.

This is a great opportunity to learn **key concepts** you need to know **before** applying for Social Security.

Depending on your age, Social Security filing strategies may boost lifetime benefits & increase retirement income by tens of thousands. Always consider Social Security payout as an important component of your retirement plan.

Join us for an educational workshop!

If you would like to attend,
please call us at (860) 430-2138



Topics Discussed in the Workshop

- January 1, 2016 Social Security regulation changes impacting the filing timing options available to you.
- How Social Security benefits are calculated and the advanced planning required to increase them.
- Why married couples, divorced and widowed individuals can miss out on significant lifetime sums.
- How Social Security sums may be integrated into a retirement analysis projecting future monthly income.
- The “three legged stool” approach to retirement planning and how to support your needs in the future.
- Learn how your social security benefit may be taxed and how that can change your outlook.
- If I elect Social Security and continue to work will my benefits be reduced or eliminated?

Michael Alimo

President, U.S.A.
Financial & Tax
Services LLC

A 30-year industry veteran, for the past 18 years financial service advisor Alimo has served clientele around CT & New England at his USA Financial & Tax Services, LLC. Services include comprehensive financial planning; investment and portfolio management; wealth preservation and transfer strategies; business and estate tax planning. Committed to giving back to the community via educational workshops, Mr. Alimo has hosted many seminars for groups at libraries and social organizations about a variety of financial and planning topics.

USA Financial and Tax Services | 628 Hebron Avenue, Suite 505, Glastonbury, CT
Other Office Locations Available in Danbury, Shelton, Wilton, Madison, New Haven